

QUESTIONS AND ANSWERS

1. Can lives be provided?

Lives history is not available.

2. Can life waiver face amounts be provided?

Life waiver face amounts are not available.

3. Grandfather option policy. Is this the universal life policy mentioned in the life cert? Does the grandfathered policy still exist? No one in the census is listed as grandfathered.

There are no grandfathered members currently.

4. Exempt groups C&D are supposed to have \$60k based on the RFP and certificate, but the census has them listed at \$85k.

Please see the response to the next question.

5. Exempt groups A&B are supposed to have \$60k based on the RFP and the certificate, but the census has them listed at \$100k.

*The recent premium statement shows 1,134 lives with \$47,885,000 volume (census has 1,124 lives with \$47,495,000) so the census amount makes sense. Were the benefits for the exempt group updated recently?

These benefits were recently updated (September 2024) and the certificate has not been received.

6. We received experience data for 2020 – 2024 in individual periods. For 2020, 2021 and 2023 we received a pdf that included a claims listing (pdf over 20 pages long). For 2022 and 2024 we received a pdf that did not include a claim listing (pdf only 6 pages long). For 2022 and 2024 can we receive a full experience pdf that was provided for the other experience years?

Please see the updated documents under attachments.

7. The Exhibit A – USI Marketing Letter RFP 25-02 document contains carrier response items under the heading “Additional Court Proposal Requirements.” Can you please advise where our response to these items should go in our proposal.

You can insert it wherever you like.